

# NATIONAL BROKERS LIMITED

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Tea Auctioneers since 1948

## TEA MARKET REPORT – Sale 09 held on Monday 1<sup>st</sup> July, 2024

**CTC LEAF** : 36,228 packages of tea on offer met with a fairly good demand.

**BROKENS**: Well made good liquoring Brokens were a good market and were generally firm to slightly easier. Medium types also met with a fairly good demand and were tending easier. Plain types followed a similar trend with fair withdrawals. BLF teas were in little less demand and there were more withdrawals this week.

**FANNINGS**: Well made good liquoring Fannings met with a good demand and were mostly firm to occasionally easier. Medium varieties met with a fairly good demand and were about steady whilst plain sorts were again easier with fair withdrawals. BLF teas

were in little less demand and there were more withdrawals this week.

**DUST**: 8,577 packages of tea on offer met with quite a good demand. Good liquoring Dusts sold well at slightly easier rates. Medium Dusts were fully firm on last. Plain/BLF Dusts met with an easier market with fewer withdrawals. Blenders lent good support with fair interest from the Loose tea buyers.

**COMMENTS**: There was more tea on offer this week. Blenders lent fairly good support but Loose tea buyers were a little less active. As a result, there was less competition resulting in more withdrawals and some decline in price levels. Dusts sold well.

Our Catalogue: (Sale 9) Avg : Tk 223.98 , Sold 78.18 % , (Sale 8) Avg : Tk 229.13, Sold 92.14%

### Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	240-255	250-270	Best	240-250	245-260	PD	213-250	195-265
Good	225-240	235-245	Good	225-240	230-240	RD	180-325	190-330
Medium	210-220	210-225	Medium	210-220	210-225	D	185-330	190-300
Plain	160-180	170-190	Plain	160-180	170-190	CD	170-360	230-307
BLF	160-175	160-175	BLF	160-175	160-175	BLF	165-212	164-248

Exchange Rates 30<sup>TH</sup> June, 2024 Sterling Pound 147.9348 Dollar: Tk. 117.0000

### Top Prices – This Week

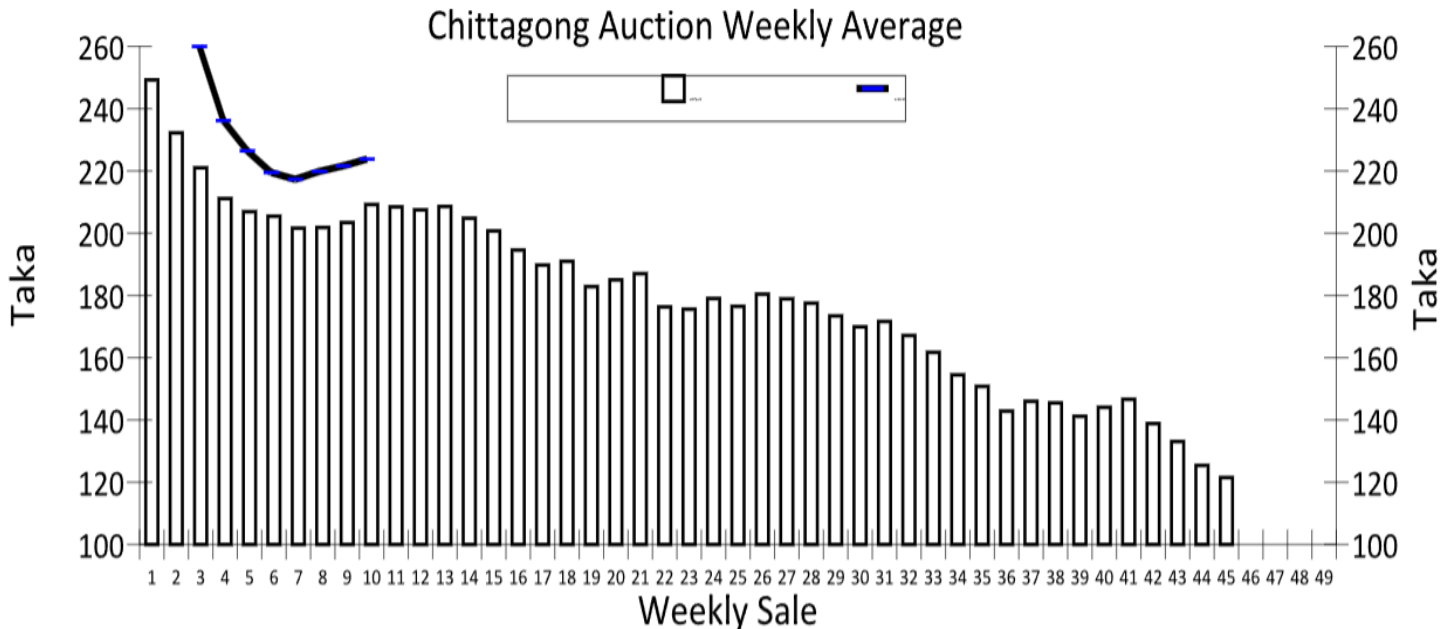
Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	*Madhupur	GBOP(S)	20	285/-	AKT/Ispahani
Fannings	*Madhupur	PF	20	275/-	Ispahani/AKT
Clonal Brokens	Amtali	GBOP(S)	10	386/-	Three Star
Clonal Fannings	Ootterbhag & I.nugger	GOF	30	301/-	HRC/AKT
RD/PD (incl.Clone)	* Madhupur	RD(BT1)	10	325/-	Shawon
D (incl.Clone)	*Madhupur	D(BT1)	10	330/-	Shawon
CD (incl.Clone)	*Madhupur	CD(BT1)	10	360/-	Shawon
ORTHODOX	*Silloah	OP	1	1000/-	LC

\* Above price(s) realised in our catalogue

### Offerings

Type	This Sale (Sale 9)		Next Sale (Sale 10)		Packages	Qty/Kg	Packages	Qty/Kg
	Season 2024-25	Season 2023-24	Season 2024-25	Season 2023-24				
Leaf	36,228	1,807,777.2	37,598	1,876,140	43,170	2,181,129	37,390	1,865,761
Dust	8,577	427,992.3	9,851	491,565	10,524	525,148	10,563	527,094
Total	44,805	2,235,769.5	47,449	2,367,705	54,234	2,706,277	47,953	2,392,855

Chittagong Auction Average - Sale 8  
(Season 2024/25): Tk 223.80 & (Season 2023/24): Tk 201.83



**Chittagong Auction Statistics - Sale: 08**

Updated on: 1st July 2024

**Quantities of Teas Sold & Average Prices Realised**

Category	For the Sale				Up-to-Date Sale							
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25		(+/-) Season 2023/24			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,207,765.5	196.40	1,077,114.6	221.37	6,935,900.9	77.5%	205.87	6,241,005.9	79.45%	225.05	-694,895.1	19.18
CTC DUST	388,830.5	218.69	298,820.0	233.33	2,286,440.7	22.5%	230.05	1,793,190.1	20.28%	241.72	-493,250.6	11.67
Sub-Total	1,596,596.0	201.83	1,375,934.6	223.97	9,222,341.6	99.9%	211.87	8,034,196.0	99.73%	228.77	-1,188,145.7	16.90
Orthodox	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	268.2	0.00%	1,069.31	268.2	1,069.31
Total	1,596,596.0	201.83	1,375,934.6	223.97	9,222,341.6	99.9%	211.87	8,034,464.2	99.73%	228.80	-1,187,877.4	16.93
Green Tea	42.0	1,261.07	9.7	2250.00	219.0	0.0%	1,123.88	111.9	0.00%	1890.57	-107.1	766.69
Olong Tea	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	0.0	0.00%	0.00	0.0	0.00
Yellow Tea	0.0	0.00	0.0	0.00	20.5	0.0%	1,250.00	39.1	0.00%	1,274.42	18.6	24.42
Total	1,596,638.0	201.85	1,375,944.30	223.98	9,222,581.1	99.9%	211.62	8,034,615.2	99.74%	228.83	-1,187,965.9	17.21
Other (s)	1,260.0	101.69	2,495.5	123.80	111,784.2	0.1%	123.62	126,690.5	0.26%	112.32	14,906.3	-11.30
G.Total	1,597,895.0	201.78	1,378,439.80	223.80	9,334,365.3	100.0%	210.89	8,161,305.7	100%	227.02	-1,173,059.6	16.13

**Buyer Purchase Analysis**

Buyer	For the Sale				Up-to-Date Sale							
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25		(+/-) Season 2023/24			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	0.0	0.00	7,238.0	0.02%	222.31	0.0	0.27%	0.00	-7,238.0	-222.31
Internal	1,597,895.0	201.78	1,378,439.80	223.80	9,327,127.3	99.98%	210.82	8,161,305.70	99.73%	227.02	-1,165,821.6	16.20
Grand Total	1,597,895.0	201.78	1,378,439.80	223.80	9,334,365.3	100%	210.89	8,161,305.70	100%	227.02	-1,173,059.6	16.13

**Crop of Major Tea Producing & Exporting Countries**

Country	Month	2022	2023	2024	(+/-) 2023	2022	2023	2024	(+/-) 2023
Bangladesh *	April	4.93	5.14	4.83	-0.31	7.06	7.60	6.63	-0.97
North India	June	20.1	22.9			133.2	134.4		
South India	June	119.3	109.7			347.1	344.0		
All India	June	23.9	28.2			119.6	113.7		
Sri Lanka	June	143.2	137.9			466.7	457.7		
Kenya	May	57.9	57.9			227.9	225.5		

\* Source: Bangladesh Tea Board's Monthly Statistical Bulletin

**OTHER MARKETS**

**COONOOR SALE 26- 28<sup>TH</sup> JUNE, 2024**

DEMAND:- Market opened to a fair demand but improved as the sale progressed especially on the good and better medium teas. Larger broken sold barely steady. Remainders sold steady to easier by up to Rs 2/ 3. Major Blenders and others were fairly active. Exporters were selective and price sensitive. The Major Blenders absorption was at 60.04% of the total CTC leaf sold.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	162-196	137-151	131-136	121-130	108-120
Medium Brokens	208-216	172-187	136-162	125-137	118-124
Smaller Brokens	205-242	163-187	138-157	125-138	119-124
Fannings	172-222	144-169	132-143	125-131	119-124

**SILIGURI SALE 26- 26<sup>TH</sup> JUNE, 2024**

Good demand. Best/good & few better medium sorts tended dearer. The remainder were irregular. Buying Pattern: Internal- Main stay. Blenders- Operated.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	384-480	360-456	324-396
Medium/ Better Medium	264-372	258-348	228-312
Common / BLF	138-252	138-246	138-216

**MOMBASA SALE 26 24<sup>TH</sup> & 25<sup>TH</sup> JUNE, 2024**

Fairly good demand for the 285,380 packages (19,173,854.00 kilos) available in the market with 52.32% remaining unsold.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 – USC
Best	255 – 382	278 – 339	270 – 345	270 – 402
Good	255 – 265	264 – 309	270 – 278	270 – 278
Good Medium	255 – 257	230 – 294	270 – 274	270 – 292
Medium (KTDA)	250 – 252	200 – 276	258 – 260	245 – 260
Medium (Plantations)	122 – 206	112 – 216	125 – 220	128 – 202
Lower Medium	092 – 201	080 – 163	107 – 181	107 – 146
Plainer	050 – 112	040 – 120	050 – 115	052 – 116